# BSB42015 Certificate IV in Leadership & Management

Unit Descriptions & Evidence Required to Demonstrate Competency



# Agenda

Course Description	3
BSBWHS401 (Core) Implement and monitor WHS policies, procedures and programs to meet legislative requirements	
BSBWOR401A (Elective) Work legally and ethically	6
BSBCUS403 (Elective) Implement customer service standards	7
BSBWOR404 (Elective) Develop work priorities	8
BSBINN301 (Elective) Promote innovation in a team environment	9
BSBMGT403 (Elective) Implement continuous improvement	10
BSBLED401 (Elective) Develop teams and individuals	11
BSBMKG413 (Elective) Promote products and services	12
BSBCUS402 (Elective) Address customer needs	13
BSBSUS301 (Elective) Implement and monitor environmentally sustainable work practices	14

Doc ID: BSB40215 Certificate IV in Leadership and ManagementDate:13/01/2016Developed by: RHallsmithApproved by: KJacksonVersion: 1

# **Course Description**

This qualification reflects the role of individuals working as developing and emerging leaders and managers in a range of enterprise and industry contexts.

As well as assuming responsibility for their own performance, individuals at this level provide leadership, guidance and support to others. They also have some responsibility for organising and monitoring the output of their team.

They apply solutions to a defined range of predictable and unpredictable problems, and analyse and evaluate information from a variety of sources

No licensing, legislative or certification requirements apply to this qualification at the time of publication.

# **Entry Requirements**

There are no entry requirements for this qualification.

## What you must do to complete the course

To be awarded BSB42015 Certificate IV in Leadership and Management, competency must be achieved in 14 units as noted on the contents page.

**Doc ID**: BSB40215 Certificate IV in Leadership and Management

Date: 13/01/2016

Developed by: RHallsmith Approved by: KJackson Version: 1

# BSBWHS401 (Core) Implement and monitor WHS policies, procedures and programs to meet legislative requirements

# **Unit Descriptor**

This unit describes the skills and knowledge required to implement and monitor an organisation's work health and safety (WHS) policies, procedures and programs in the relevant work area in order to meet legislative requirements.

NOTE: The terms 'occupational health and safety' (OHS) and 'work health and safety' (WHS) are equivalent and generally either can be used in the workplace. In jurisdictions where the Model WHS Legislation has not been implemented RTOs are advised to contextualise the unit of competency by referring to the existing State/Territory OHS legislative requirements.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

# **Application of the Unit**

This unit applies to individuals with supervisory responsibilities for implementing and monitoring the organisation's WHS policies, procedures and programs in a work area. These individuals have a broad knowledge of WHS policies and contribute well developed skills in creating solutions to unpredictable problems through analysis and evaluation of information from a variety of sources. They provide supervision and guidance to others and have limited responsibility for the output of others.

#### **Evidence Guide**

Critical aspects for assessment and evidence required to demonstrate competency in this unit

The Evidence Guide provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge, range statement and the Assessment Guidelines for the Training Package.

Evidence of the following is essential for a participant to demonstrate competency in this unit:

- explain clearly and accurately to work team the relevant work health and safety (WHS) information including:
  - WHS legislative and organisational requirements
  - o identified hazards and outcomes of risk assessment and control
- ensure that the team has access to information about WHS policies, procedures and programs in appropriate structure and language
- implement and monitor procedures according to organisational and legislative WHS requirements including:
  - consultation and communications to enable team members to participate in managing WHS risks and hazards
  - identifying WHS training needs and providing learning opportunities, coaching and mentoring as appropriate to needs

**Doc ID**: BSB40215 Certificate IV in Leadership and Management

Date: 13/01/2016

Developed by: RHallsmith Approved by: KJackson Version: 1

- o identifying, reporting and taking action on WHS hazards and risks
- o identifying and reporting inadequacies in existing risk controls and monitoring outcomes to ensure a prompt organisational response
- o reporting on the cost of WHS training
- keeping WHS records
- analysing aggregate WHS data to identify hazards and monitor risk control procedures in work area.

**Doc ID**: BSB40215 Certificate IV in Leadership and Management **Date:** 13/01/2016

Developed by: RHallsmith Approved by: KJackson Version: 1

# BSBWOR401A (Elective) Work legally and ethically

## **Unit Descriptor**

This unit describes the performance outcomes, skills and knowledge required to collect, analyse and communicate information and to use that information to develop and maintain effective working relationships and networks, with particular regard to communication and representation.

No licensing, legislative, regulatory or certification requirements apply to this unit at the time of publication.

# **Application of the Unit**

This unit applies to frontline managers play an important role in developing and maintaining positive relationships in internal and external environments so that customers, suppliers and the organisation achieve planned outputs and outcomes. They play a prominent part in motivating, mentoring, coaching and developing team cohesion through providing leadership for the team and forming the bridge between the management of the organisation and team members.

At this level, work will normally be carried out within routine and non-routine methods and procedures, which require planning and evaluation, and leadership and guidance of others.

#### **Evidence Guide**

#### Critical aspects for assessment and evidence required to demonstrate competency in this unit

The Evidence Guide provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge, range statement and the Assessment Guidelines for the Training Package.

# Evidence of the following is essential for a participant to demonstrate competency in this unit:

- coaching and mentoring skills to provide support to colleagues
- literacy skills to research, analyse, interpret and report information
- relationship management and communication skills to:
  - o deal with people openly and fairly
  - forge effective relationships with internal and/or external people, and to develop and maintain these networks
  - gain the trust and confidence of colleagues
  - o respond to unexpected demands from a range of people
  - use supportive and consultative processes effectively

Doc ID: BSB40215 Certificate IV in Leadership and ManagementDate:13/01/2016Developed by: RHallsmithApproved by: KJacksonVersion: 1

# BSBCUS403 (Elective) Implement customer service standards

# **Unit Descriptor**

This unit describes the skills and knowledge required to contribute to quality customer service standards within an organisation.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

## **Application of the Unit**

This unit applies to individuals who may be frontline managers, team leaders or supervisors who have responsibility for ensuring that customer service systems and customer service standards are implemented.

#### **Evidence Guide**

#### Critical aspects for assessment and evidence required to demonstrate competency in this unit

The Evidence Guide provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge, range statement and the Assessment Guidelines for the Training Package.

#### Evidence of the following is essential for a participant to demonstrate competency in this unit:

- access, interpret, apply and monitor customer service standards
- demonstrate compliance with customer service system and standards
- make contributions to improving or adapting customer service standards to better meet the needs of the organisation and the customers
- review and analyse customer feedback and make recommendations to address issues raised, including identifying the resources required
- make adjustments to improve customer service procedures including:
  - identifying and responding to problems
  - communicating with and encouraging staff
- coordinate and manage delivery of services and products to meet standards including:
  - planning and implementing team work activities
  - managing resources

 Doc ID: BSB40215 Certificate IV in Leadership and Management
 Date:
 13/01/2016

 Developed by: RHallsmith
 Approved by: Klackson
 Version: 1

Developed by: RHallsmith Approved by: KJackson Vers

# **BSBWOR404** (Elective) Develop work priorities

## **Unit Descriptor**

This unit describes the skills and knowledge required to monitor and obtain feedback on own work performance and access learning opportunities for professional development.

No licensing, legislative, regulatory or certification requirements apply to this unit at the time of publication.

# **Application of the Unit**

This unit applies to individuals who are required to design their own work schedules and work plans and to establish priorities for their work. They will typically hold some responsibilities for the work of others and have some autonomy in relation to their own role.

#### **Evidence Guide**

Critical aspects for assessment and evidence required to demonstrate competency in this unit

The Evidence Guide provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge, range statement and the Assessment Guidelines for the Training Package.

Evidence of the following is essential for a participant to demonstrate competency in this unit:

- prepare and communicate own work plan
- schedule work objectives and tasks to support the achievement of the workgroup goals
- review own work performance against workgroup objectives through selfassessment and seeking and acting on feedback from clients and colleagues
- plan and access learning opportunities to extend personal work competencies.

**Doc ID**: BSB40215 Certificate IV in Leadership and Management

Date: 13/01/2016

Developed by: RHallsmith Approved by: KJackson Version: 1

# BSBINN301 (Elective) Promote innovation in a team environment

## **Unit Descriptor**

This unit describes the skills and knowledge required to be an effective and proactive member of an innovative team.

No licensing, legislative, regulatory or certification requirements apply to this unit at the time of publication.

## **Application of the Unit**

This unit applies to individuals who play a proactive role in demonstrating, encouraging or supporting innovation in a team environment. The individual may be a team participant or a team leader. Teams may be formal or informal and may comprise a range of personnel.

#### **Evidence Guide**

#### Critical aspects for assessment and evidence required to demonstrate competency in this unit

The evidence guide provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge, range statement and the Assessment Guidelines for the Training Package.

#### Evidence of the following is essential for a participant to demonstrate competency in this unit:

- apply practices that promote innovation within a team including:
  - modelling open and respectful communications
  - contributing to the make-up and rules of the team
  - planning and scheduling of activities
  - reflecting on activities, feedback and challenges to identity improvement options
- encourage others to contribute to innovation in the team
- implement improvements and communicate about them

Doc ID: BSB40215 Certificate IV in Leadership and ManagementDate:13/01/2016Developed by: RHallsmithApproved by: KJacksonVersion: 1

# **BSBMGT403** (Elective) Implement continuous improvement

## **Unit Descriptor**

This unit describes the skills and knowledge required to implement the organisation's continuous improvement systems and processes. It covers using systems and strategies to actively encourage the team to participate in the process, monitoring and reviewing performance, and identifying opportunities for further improvements.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

# **Application of the Unit**

This unit applies to managers who have an active role in implementing the continuous improvement process to achieve the organisation's objectives. Their position is closely associated with the creation and delivery of products and services which means that they have an important role in influencing the ongoing development of the organisation.

At this level, work will normally be carried out within routine and non-routine methods and procedures, which require planning, evaluation, leadership and guidance of others.

#### **Evidence Guide**

#### Critical aspects for assessment and evidence required to demonstrate competency in this unit

The Evidence Guide provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge, range statement and the Assessment Guidelines for the Training Package.

#### Evidence of the following is essential for a participant to demonstrate competency in this unit:

- implement continuous improvement systems and provide mentoring and coaching support to enable individuals and teams to participate in decisions, take responsibility, show initiative and implement improvement processes
- implement processes to inform team members about savings and productivity/service improvements achievements
- communicate effectively to support the continuous improvement system and implementation of improvements
- apply continuous improvement to customer services including internal and external customers
- implement, monitor and adjust improvement plans, processes and procedures to improve performance
- · document performance to identify further opportunities for improvement
- manage records and reports within the organisation's systems and procedures

Doc ID: BSB40215 Certificate IV in Leadership and ManagementDate:13/01/2016Developed by: RHallsmithApproved by: KJacksonVersion: 1

# **BSBLED401** (Elective) Develop teams and individuals

## **Unit Descriptor**

This unit describes the skills and knowledge required to determine individual and team development needs and to facilitate the development of the workgroup.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

## **Application of the Unit**

This unit applies to individuals with a broad knowledge of learning and development who apply their skills in addressing development needs to meet team objectives. They may have responsibility to provide guidance or to delegate aspects of tasks to others.

#### **Evidence Guide**

#### Critical aspects for assessment and evidence required to demonstrate competency in this unit

The evidence guide provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge, range statement and the Assessment Guidelines for the Training Package.

#### Evidence of the following is essential for a participant to demonstrate competency in this unit:

- systematically identify and implement learning opportunities for others
- collect feedback on team and individual performance
- give and receive feedback from team members to encourage participation in and effectiveness of the team
- collaboratively develop learning plans to match skill needs of individuals and groups
- provide mentoring and coaching assistance to teams and individuals
- monitor and review workplace learning

Doc ID: BSB40215 Certificate IV in Leadership and ManagementDate:13/01/2016Developed by: RHallsmithApproved by: KJacksonVersion: 1

# BSBMKG413 (Elective) Promote products and services

## **Unit Descriptor**

This unit describes the skills and knowledge required to coordinate and review the promotion of an organisation's products and services.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

## **Application of the Unit**

This unit applies to individuals with a broad knowledge of the promotion of products and services specific to an organisation. They may have responsibility to provide guidance or to delegate aspects of these tasks to others.

#### **Evidence Guide**

Critical aspects for assessment and evidence required to demonstrate competency in this unit:

The Evidence Guide provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge, range statement and the Assessment Guidelines for the Training Package.

Evidence of the following is essential for a participant to demonstrate competency in this unit:

- identify the context for the promotional activities including:
  - relevant legislation/regulations
  - o organisation's goals, objectives, systems, policies and procedures
  - budget and timelines
  - marketing needs and, if defined, marketing plans
  - objectives of the promotional activities
- consult with relevant stakeholders to plan promotional activities to meet objectives, budget and timelines
- coordinate promotional activities including:
  - o allocation of personnel, roles and responsibilities
  - o sourcing other resources and promotional products as appropriate
  - use of networks and relationships
- analyse feedback and data to evaluate the effectiveness of planning processes and promotional activities and make recommendations on future directions of promotional activities

Doc ID: BSB40215 Certificate IV in Leadership and Management Date: 13/01/2016 Version: 1

Developed by: RHallsmith Approved by: KJackson

# **BSBCUS402** (Elective) Address customer needs

## **Unit Descriptor**

This unit describes the skills and knowledge required to manage an ongoing relationship with a customer over a period of time. This includes helping customers articulate their needs and managing networks to ensure customer needs are addressed.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

# **Application of the Unit**

This unit applies to individuals who are expected to have detailed product knowledge in order to recommend customised solutions. In this role, individuals would be expected to apply organisational procedures and be aware of, and apply as appropriate, broader factors involving ethics, industry practice and relevant government policies and regulations.

#### **Evidence Guide**

Critical aspects for assessment and evidence required to demonstrate competency in this unit

The Evidence Guide provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge, range statement and the Assessment Guidelines for the Training Package.

Evidence of the following is essential for a participant to demonstrate competency in this unit:

- communicate effectively with customers including
  - o helping customers to articulate their needs and evaluate options
  - explaining products/services and how they match customer needs
  - o establishing regular communication
  - explaining customer rights and responsibilities
- address customer's needs
- use organisational procedures to document customer satisfaction
- develop and maintain networks to support meeting customer needs
- identify potential difficulties in meeting customer needs and taking appropriate action

Doc ID: BSB40215 Certificate IV in Leadership and ManagementDate:13/01/2016Developed by: RHallsmithApproved by: KJacksonVersion: 1

# BSBSUS301 (Elective) Implement and monitor environmentally sustainable work practices

# **Unit Descriptor**

This unit describes the skills and knowledge required to effectively analyse the workplace in relation to environmentally sustainable work practices and to implement improvements and monitor their effectiveness.

No licensing, legislative, regulatory or certification requirements apply to this unit at the time of publication.

## **Application of the Unit**

This unit applies to individuals with responsibility for a specific area of work or who lead a work group or team and addresses the knowledge, processes and techniques necessary to implement and monitor environmentally sustainable work practices, including the development of processes and tools.

#### **Evidence Guide**

#### Critical aspects for assessment and evidence required to demonstrate competency in this unit

The evidence guide provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge, range statement and the Assessment Guidelines for the Training Package.

#### Evidence of the following is essential for a participant to demonstrate competency in this unit:

- analyse information from a range of sources to identify current procedures, practices and compliance requirements in relation to environmental and resource sustainability
- consult and communicate with relevant stakeholders to seek input and encourage engagement with developing and implementing sustainability improvements, encourage feedback and suggestions and report on outcomes
- plan and organise work group activities to:
  - measure current resource usage
  - o solve problems and generate ideas for improvements
  - evaluate and implement strategies to improve resource usage
  - o plan, implement and integrate improvements into operations
  - meet environmental requirements
- apply continuous improvement approach to sustainability performance
- apply change management techniques to support sustainability performance

Doc ID: BSB40215 Certificate IV in Leadership and ManagementDate:13/01/2016Developed by: RHallsmithApproved by: KJacksonVersion: 1